| | TRANCHE 1 | TRANCHE 2 | TRANCHE 3 | TRANCHE 4 | TRANCHE 5 | TRANCHE 6 |
|---|---|---|---|---|---|---|
| Date d'émission de la tranche d'OCABSA | 05/11/2020 | 23/12/2020 | 25/01/2021 | 12/02/2021 | 30/03/2021 | 30/03/2021 |
| Date de demande d'exercice des BEOCABSA | | | | | | |
| Nombre d'OCA créées | 1 000 | 600 | 400 | 800 | 800 | 400 |
| Nombre de BSA créés | 2 611 940 | 1 521 739 | 1 186 440 | 2 641 509 | 3 043 478 | 2 187 500 |

| | TRANCHE 7 | TRANCHE 8 | TRANCHE 9 | TRANCHE 10 | TRANCHE 11 | TRANCHE 12 |
|---|---|---|---|---|---|---|
| Date d'émission de la tranche d'OCABSA | 24/05/2021 | 08/06/2021 | 08/06/2021 | 08/07/2021 | 30/09/2021 | 30/09/2021 |
| Date de demande d'exercice des BEOCABSA | | | | | | |
| Nombre d'OCA créées | 600 | 600 | 600 | 600 | 600 | 600 |
| Nombre de BSA créés | 5 250 000 | 4 772 727 | 4 772 727 | 6 562 500 | 8 076 923 | 8 076 923 |

| | TRANCHE 13 | TRANCHE 14 | TRANCHE 15 | TRANCHE 16 | TRANCHE 17 | TRANCHE 18 |
|---|---|---|---|---|---|---|
| Date d'émission de la tranche d'OCABSA | 30/09/2021 | 30/09/2021 | 08/10/2021 | 08/10/2021 | 08/10/2021 | 08/10/2021 |
| Date de demande d'exercice des BEOCABSA | | | | | | |
| Nombre d'OCA créées | 400 | 400 | 600 | 600 | 400 | 400 |
| Nombre de BSA créés | 5 384 615 | 5 384 615 | 8 076 923 | 8 076 923 | 5 384 615 | 5 384 615 |

| Commentaires | Date de demande d'émission | Nombre |
|---|---|---|
| Emission BE | | |
| Emission de 14 400 BE de 2 500 € Chacun | 26/10/2020 | 14400 |

| Commentaires | Date de demande de conversion | Nombre | Actions créées |
|---|---|---|---|
| Conversion OCA | | | |
| 40 OCA | 12/11/2020 | 40 | 185 185 |
| 40 OCA | 19/11/2020 | 40 | 185 185 |
| 60 OCA | 23/11/2020 | 60 | 267 857 |
| 40 OCA | 26/11/2020 | 40 | 172 413 |
| 40 OCA | 27/11/2020 | 40 | 172 413 |
| 40 OCA | 30/11/2020 | 40 | 172 413 |
| 60 OCA | 01/12/2020 | 60 | 263 157 |
| 120 OCA | 02/12/2020 | 120 | 526 315 |
| 40 OCA | 04/12/2020 | 40 | 175 438 |
| 40 OCA | 07/12/2020 | 40 | 175 438 |
| 20 OCA | 08/12/2020 | 20 | 87 719 |
| 40 OCA | 08/12/2020 | 40 | 175 438 |
| 60 OCA | 10/12/2020 | 60 | 263 157 |
| 40 OCA | 14/12/2020 | 40 | 185 185 |
| 40 OCA | 15/12/2020 | 40 | 185 185 |
| 30 OCA | 16/12/2020 | 30 | 141 509 |
| 60 OCA | 22/12/2020 | 60 | 300 000 |
| 60 OCA | 23/12/2020 | 60 | 300 000 |
| 60 OCA | 28/12/2020 | 60 | 300 000 |
| 70 OCA | 30/12/2020 | 70 | 350 000 |
| | | 0 | 0 |
| | | 0 | 0 |
| | | 0 | 0 |
| | | 0 | 0 |
| | | 0 | 0 |

| Commentaires | Date de demande de conversion | Nombre | Actions créées |
|---|---|---|---|
| Conversion OCA | | | |
| 60 OCA | 04/01/2021 | 60 | 300 000 |
| 40 OCA | 07/01/2021 | 40 | 204 081 |
| 60 OCA | 08/01/2021 | 60 | 312 500 |
| 40 OCA | 12/01/2021 | 40 | 208 333 |
| 200 OCA | 13/01/2021 | 200 | 1 041 666 |
| 40 OCA | 18/01/2021 | 40 | 208 333 |
| 60 OCA | 19/01/2021 | 60 | 312 500 |
| 40 OCA | 20/01/2021 | 40 | 208 333 |
| 60 OCA | 21/01/2021 | 60 | 312 500 |
| | | 0 | 0 |
| | | 0 | 0 |
| | | 0 | 0 |
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| | | 0 | 0 |

| Commentaires | Date de demande de conversion | Nombre | Actions créées |
|---|---|---|---|
| Conversion OCA | | | |
| 80 OCA | 25/01/2021 | 80 | 416 666 |
| 80 OCA | 27/01/2021 | 80 | 416 666 |
| 20 OCA | 01/02/2021 | 20 | 113 636 |
| 40 OCA | 03/02/2021 | 40 | 227 272 |
| 20 OCA | 04/02/2021 | 20 | 113 636 |
| 40 OCA | 05/02/2021 | 40 | 227 272 |
| 40 OCA | 08/02/2021 | 40 | 227 272 |
| 40 OCA | 09/02/2021 | 40 | 227 272 |
| 40 OCA | 10/02/2021 | 40 | 227 272 |
| | | 0 | 0 |
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| Commentaires | Date de demande de conversion | Nombre | Actions créées |
|---|---|---|---|
| Conversion OCA | | | |
| 80 OCA | 15/02/2021 | 80 | 454 545 |
| 40 OCA | 19/02/2021 | 40 | 232 558 |
| 20 OCA | 26/02/2021 | 20 | 131 578 |
| 20 OCA | 01/03/2021 | 20 | 131 578 |
| 40 OCA | 02/03/2021 | 40 | 263 157 |
| 40 OCA | 08/03/2021 | 40 | 294 117 |
| 40 OCA | 09/03/2021 | 40 | 303 030 |
| 40 OCA | 11/03/2021 | 40 | 322 580 |
| 80 OCA | 12/03/2021 | 80 | 645 161 |
| 20 OCA | 15/03/2021 | 20 | 161 290 |
| 20 OCA | 16/03/2021 | 20 | 161 290 |
| 40 OCA | 18/03/2021 | 40 | 333 333 |
| 40 OCA | 19/03/2021 | 40 | 333 333 |
| 40 OCA | 22/03/2021 | 40 | 333 333 |
| 40 OCA | 24/03/2021 | 40 | 344 827 |
| 40 OCA | 25/03/2021 | 40 | 357 142 |
| 20 OCA | 26/03/2021 | 20 | 178 571 |
| 40 OCA | 30/03/2021 | 40 | 400 000 |
| 20 OCA | 31/03/2021 | 20 | 200 000 |
| 40 OCA | 06/04/2021 | 40 | 416 666 |
| 40 OCA | 07/04/2021 | 40 | 416 666 |
| | | 0 | 0 |
| | | 0 | 0 |
| | | 0 | 0 |
| | | 0 | 0 |

| Commentaires | Date de demande de conversion | Nombre | Actions créées |
|---|---|---|---|
| Conversion OCA | | | |
| 20 OCA | 09/04/2021 | 20 | 208 333 |
| 20 OCA | 14/04/2021 | 20 | 250 000 |
| 40 OCA | 16/04/2021 | 40 | 500 000 |
| 40 OCA | 19/04/2021 | 40 | 500 000 |
| 20 OCA | 21/04/2021 | 20 | 250 000 |
| 40 OCA | 23/04/2021 | 40 | 500 000 |
| 40 OCA | 28/04/2021 | 40 | 526 315 |
| 60 OCA | 29/04/2021 | 60 | 789 473 |
| 20 OCA | 03/05/2021 | 20 | 263 157 |
| 20 OCA | 04/05/2021 | 20 | 263 157 |
| 40 OCA | 05/05/2021 | 40 | 526 315 |
| 20 OCA | 07/05/2021 | 20 | 277 777 |
| 20 OCA | 10/05/2021 | 20 | 294 117 |
| 20 OCA | 11/05/2021 | 20 | 294 117 |
| 20 OCA | 12/05/2021 | 20 | 294 117 |
| 20 OCA | 14/05/2021 | 20 | 294 117 |
| 40 OCA | 17/05/2021 | 40 | 588 235 |
| 200 OCA | 18/05/2021 | 200 | 2 941 176 |
| 100 OCA | 19/05/2021 | 100 | 1 470 588 |
| | | 0 | 0 |
| | | 0 | 0 |
| | | 0 | 0 |
| | | 0 | 0 |
| | | 0 | 0 |
| | | 0 | 0 |

| Commentaires | Date de demande de conversion | Nombre | Actions créées |
|---|---|---|---|
| Conversion OCA | | | |
| 100 OCA | 20/05/2021 | 100 | 1 470 588 |
| 60 OCA | 21/05/2021 | 60 | 882 352 |
| 40 OCA | 24/05/2021 | 40 | 588 235 |
| 40 OCA | 25/05/2021 | 40 | 588 235 |
| 40 OCA | 26/05/2021 | 40 | 588 235 |
| 40 OCA | 27/05/2021 | 40 | 588 235 |
| 80 OCA | 28/05/2021 | 80 | 1 176 470 |
| | | 0 | 0 |
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| Commentaires | Date de demande de conversion | Nombre | Actions créées |
|---|---|---|---|
| Conversion OCA | | | |
| 120 OCA | 31/05/2021 | 120 | 1 764 705 |
| 120 OCA | 02/06/2021 | 120 | 1 764 705 |
| 200 OCA | 04/06/2021 | 200 | 2 941 176 |
| 160 OCA | 08/06/2021 | 160 | 2 222 222 |
| | | 0 | 0 |
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| Commentaires | Date de demande de conversion | Nombre | Actions créées |
|---|---|---|---|
| Conversion OCA | | | |
| 200 OCA | 09/06/2021 | 200 | 2 777 777 |
| 120 OCA | 11/06/2021 | 120 | 1 666 666 |
| 200 OCA | 14/06/2021 | 200 | 2 777 777 |
| 80 OCA | 15/06/2021 | 80 | 1 052 631 |
| | | 0 | 0 |
| | | 0 | 0 |
| | | 0 | 0 |
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| Commentaires | Date de demande de conversion | Nombre | Actions créées |
|---|---|---|---|
| Conversion OCA | | | |
| 40 OCA | 15/06/2021 | 40 | 526 315 |
| 40 OCA | 22/06/2021 | 40 | 666 666 |
| 20 OCA | 24/06/2021 | 20 | 357 142 |
| 40 OCA | 25/06/2021 | 40 | 714 285 |
| 40 OCA | 29/06/2021 | 40 | 769 230 |
| 120 OCA | 02/07/2021 | 120 | 2 727 272 |
| 60 OCA | 06/07/2021 | 60 | 1 363 636 |
| 40 OCA | 07/07/2021 | 40 | 909 090 |
| 60 OCA | 08/07/2021 | 60 | 1 363 636 |
| 40 OCA | 09/07/2021 | 40 | 909 090 |
| 40 OCA | 13/07/2021 | 40 | 1 000 000 |
| 40 OCA | 14/07/2021 | 40 | 1 000 000 |
| 20 OCA | 16/07/2021 | 20 | 555 555 |
| | | 0 | 0 |
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| Commentaires | Date de demande de conversion | Nombre | Actions créées |
|---|---|---|---|
| Conversion OCA | | | |
| 40 OCA | 20/07/2021 | 40 | 1 111 111 |
| 560 OCA | 02/08/2021 | 560 | 15 555 555 |
| | | 0 | 0 |
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| Commentaires | Date de demande de conversion | Nombre | Actions créées |
|---|---|---|---|
| Conversion OCA | | | |
| 60 OCA | 04/10/2021 | 60 | 1 500 000 |
| 40 OCA | 05/10/2021 | 40 | 1 000 000 |
| 50 OCA | 07/10/2021 | 50 | 1 388 888 |
| 50 OCA | 08/10/2021 | 50 | 1 388 888 |
| 50 OCA | 12/10/2021 | 50 | 1 388 888 |
| 40 OCA | 13/10/2021 | 40 | 1 111 111 |
| 20 OCA | 14/10/2021 | 20 | 555 555 |
| 20 OCA | 15/10/2021 | 20 | 555 555 |
| 20 OCA | 18/10/2021 | 20 | 555 555 |
| 10 OCA | 26/10/2021 | 10 | 357 142 |
| 10 OCA | 27/10/2021 | 10 | 357 142 |
| 25 OCA | 28/10/2021 | 25 | 1 041 666 |
| 20 OCA | 01/11/2021 | 20 | 833 333 |
| 20 OCA | 02/11/2021 | 20 | 833 333 |
| 30 OCA | 03/11/2021 | 30 | 1 250 000 |
| 30 OCA | 04/11/2021 | 30 | 1 250 000 |
| 40 OCA | 08/11/2021 | 40 | 2 000 000 |
| 8 OCA | 10/11/2021 | 8 | 400 000 |
| 32 OCA | 10/11/2021 | 32 | 1 600 000 |
| 25 OCA | 12/11/2021 | 25 | 1 250 000 |
| | | 0 | 0 |
| | | 0 | 0 |
| | | 0 | 0 |
| | | 0 | 0 |
| | | 0 | 0 |

| Commentaires | Date de demande de conversion | Nombre | Actions créées |
|---|---|---|---|
| Conversion OCA | | | |
| 15 OCA | 12/11/2021 | 15 | 750 000 |
| 200 OCA | 15/11/2021 | 200 | 10 000 000 |
| 70 OCA | 16/11/2021 | 70 | 3 500 000 |
| 315 OCA | 17/11/2021 | 315 | 15 750 000 |
| | | 0 | 0 |
| | | 0 | 0 |
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| Commentaires | Date de demande de conversion | Nombre | Actions créées |
|---|---|---|---|
| Conversion OCA | | | |
| 10 OCA | 18/11/2021 | 10 | 500 000 |
| 390 OCA | 24/11/2021 | 390 | 19 500 000 |
| | | 0 | 0 |
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| Commentaires | Date de demande de conversion | Nombre | Actions créées |
|---|---|---|---|
| Conversion OCA | | | |
| 85 OCA | 24/11/2021 | 85 | 4 250 000 |
| 20 OCA | 20/12/2021 | 20 | 1 666 666 |
| 15 OCA | 21/12/2021 | 15 | 1 250 000 |
| 40 OCA | 22/12/2021 | 40 | 3 333 333 |
| 20 OCA | 27/12/2021 | 20 | 1 666 666 |
| 10 OCA | 28/12/2021 | 10 | 833 333 |
| 60 OCA | 29/12/2021 | 60 | 7 500 000 |
| 120 OCA | 03/01/2022 | 120 | 15 000 000 |
| 30 OCA | 13/01/2022 | 30 | 3 750 000 |
| | | 0 | 0 |
| | | 0 | 0 |
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| Commentaires | Date de demande de conversion | Nombre | Actions créées |
|---|---|---|---|
| Conversion OCA | | | |
| 30 OCA | 13/01/2022 | 30 | 3 750 000 |
| 40 OCA | 17/01/2022 | 40 | 5 000 000 |
| 20 OCA | 19/01/2022 | 20 | 2 500 000 |
| 20 OCA | 20/01/2022 | 20 | 2 500 000 |
| 40 OCA | 25/01/2022 | 40 | 10 000 000 |
| 20 OCA | 02/02/2022 | 20 | 5 000 000 |
| 8 OCA | 07/02/2022 | 8 | 2 000 000 |
| 10 OCA | 10/02/2022 | 10 | 2 500 000 |
| 10 OCA | 14/02/2022 | 10 | 2 500 000 |
| 20 OCA | 17/02/2022 | 20 | 5 000 000 |
| 10 OCA | 23/02/2022 | 10 | 2 500 000 |
| 20 OCA | 25/02/2022 | 20 | 5 000 000 |
| 20 OCA | 15/03/2022 | 20 | 5 000 000 |
| 60 OCA | 15/03/2022 | 60 | 15 000 000 |
| 60 OCA | 17/03/2022 | 60 | 15 000 000 |
| 40 OCA | 18/03/2022 | 40 | 10 000 000 |
| 40 OCA | 21/03/2022 | 40 | 10 000 000 |
| 40 OCA | 22/03/2022 | 40 | 10 000 000 |
| 80 OCA | 23/03/2022 | 80 | 20 000 000 |
| 12 OCA | 28/03/2022 | 12 | 3 000 000 |
| | | 0 | 0 |
| | | 0 | 0 |
| | | 0 | 0 |
| | | 0 | 0 |
| | | 0 | 0 |

| Commentaires | Date de demande de conversion | Nombre | Actions créées |
|---|---|---|---|
| Conversion OCA | | | |
| 68 OCA | 28/03/2022 | 68 | 17 000 000 |
| 40 OCA | 29/03/2022 | 40 | 10 000 000 |
| 80 OCA | 30/03/2022 | 80 | 20 000 000 |
| 80 OCA | 04/04/2022 | 80 | 20 000 000 |
| 40 OCA | 06/04/2022 | 40 | 10 000 000 |
| 80 OCA | 08/04/2022 | 80 | 20 000 000 |
| 80 OCA | 08/04/2022 | 80 | 20 000 000 |
| 80 OCA | 11/04/2022 | 80 | 20 000 000 |
| 52 OCA | 11/04/2022 | 52 | 13 000 000 |
| | | 0 | 0 |
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| Commentaires | Date de demande de conversion | Nombre | Actions créées |
|---|---|---|---|
| Conversion OCA | | | |
| 80 OCA | 13/04/2022 | 80 | 20 000 000 |
| 80 OCA | 02/05/2022 | 80 | 20 000 000 |
| 80 OCA | 03/05/2022 | 80 | 20 000 000 |
| 80 OCA | 13/05/2022 | 80 | 20 000 000 |
| 80 OCA | 17/05/2022 | 80 | 20 000 000 |
| | | 0 | 0 |
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| Commentaires | Date de demande de conversion | Nombre | Actions créées |
|---|---|---|---|
| Conversion OCA | | | |
| 120 OCA | 17/05/2022 | 120 | 30 000 000 |
| 80 OCA | 18/05/2022 | 80 | 20 000 000 |
| 80 OCA | 20/05/2022 | 80 | 20 000 000 |
| | | | |
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|---|---|
| BE restant en circulation | 4 000 |
| OCA restant en circulation | 120 |
| BSA restant en circulation | 88 720 373 |
| Nombre d'actions créées par conversion d'OCA et exercice des BSA | 645 830 612 |

| | |
|---|---|
| Nombre total d'actions existantes | 656 440 578 |